



MHMR Foundation Legacy Society

BEQUEST NOTIFICATION FORM

Names of Donors

First	M.I.	Last	First	M.I.	Last
Title			Title		
Address			Address		
City	ST	ZIP	City	ST	ZIP
Telephone			Telephone		
Email			Email		

I/We would like to support the mission of the MHMR Foundation with a legacy gift as follows:

I/We have (check all that apply below):

IRREVOCABLE BEQUEST

Included a bequest for the MHMR Foundation in my/our will or living trust. I/We anticipate that the approximate value of my/our bequest(s) will be: \$ _____

IRREVOCABLE BENEFICIARY DESIGNATION

Included the MHMR Foundation as a beneficiary of an asset. Please check all that apply:

Retirement asset(s) (e.g., IRA, 401k, 403b, pension, etc.)

Life insurance policy(ies)

Other asset(s): _____
(acceptable under the MHMR Foundation gift acceptance policy)

I/We anticipate that the approximate value of my/our beneficiary designation(s) will be: \$ _____

IRREVOCABLE BENEFICIARY DESIGNATION

Included the MHMR Foundation as a beneficiary of a charitable trust. I/We anticipate that the approximate value of my/our remainder trust(s) will be: \$ _____

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I/we would like to support the mission of the MHMR Foundation with a legacy gift as stated above.

NAME OF EXECUTOR OF TRUSTEE

First	M.I.	Last
Title		
Address		
City	ST	ZIP
Telephone		
Email		

DATE _____ SIGNATURE _____
mo/day/yr

DATE _____ SIGNATURE _____
mo/day/yr

Please feel free to contact us directly at **817-569-4540** or email at **foundation@mhmrtc.org**. We would be happy to discuss your ideas, wishes and answer your questions.

The MHMR Foundation does not provide legal, financial planning or tax advisory services. For advice and assistance, professionals should be consulted.

Complete the information requested above and return to:

MHMR Foundation Legacy Society
3840 Hulen St.
Fort Worth, TX 76107